

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001780940
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer TheRealReal, Inc.
SEC File Number 001-38953
Address of Issuer 55 FRANCISCO STREET
SUITE 400
SAN FRANCISCO
CALIFORNIA
94133
Phone 800-215-0566
Name of Person for Whose Account the Securities are To Be Sold Lo Steve Ming

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Officer

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common	Morgan Stanley Smith Barney LLC Executive Services 200 W Civic Center Dr - 4th Floor Sandy UT 84070	96666	589893.85	109700000	12/02/2024	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
COMMON	01/01/2022	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		40498	01/01/2022	COMPENSATION
COMMON	01/01/2021	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		6060	01/01/2021	COMPENSATION
COMMON	11/20/2024	RESTRICTED STOCK	ISSUER	<input type="checkbox"/>		19787	11/20/2024	COMPENSATION
COMMON	11/12/2021	ESPP	ISSUER	<input type="checkbox"/>		315	11/12/2021	COMPENSATION
COMMON	05/13/2022	ESPP	ISSUER	<input type="checkbox"/>		1502	05/13/2022	COMPENSATION
COMMON	05/14/2021	ESPP	ISSUER	<input type="checkbox"/>		1754	05/14/2021	COMPENSATION
COMMON	11/14/2022	ESPP	ISSUER	<input type="checkbox"/>		2	11/14/2022	COMPENSATION
COMMON	10/27/2016	EXERCISED SHARES	ISSUER	<input type="checkbox"/>		26748	10/27/2016	COMPENSATION

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Nothing to Report

144: Remarks and Signature

Remarks

Date of Notice

12/02/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

/s/ Steve Lo

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)